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EXPERT'S CONSENT LETTER

**To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

I, Stephen B. Butrenchuk, P. Geol., P. Geo., do hereby consent to the public filing of the Technical Report entitled: "NI43-101 Technical Report on the Superior-Koch-Amar Property" (the "Technical Report") dated April 10, 2012. I also consent to the written disclosure of the Technical Report and extracts from, or a summary of the Technical Report by Fortune Graphite Inc. in a Press Release dated April 10, 2012.

I also certify that I am a Qualified Person under National Instrument 43-101 and that I am responsible for the preparation of the Technical Report. I do not have any reason to believe that there are any misrepresentations in the information derived from the Technical Report.

I further confirm that I have read the written disclosure by the issuer concerning the issuer's Superior-Koch-Amar property contained in its press release of April 10, 2012, and it fairly and accurately represents the information in the Technical Report that supports the disclosure.

Dated: April 10, 2012.

"signed and Sealed"

**Stephen B. Butrenchuk
P. Geol, P. Geo**